Conference Theme: Staying on Track- Competing for Gold

Wednesday, May 10, 2023

1:30 p.m. – 5:00 p.m. **Conference Registration**

2:00 p.m. – 3:15 p.m. **Concurrent Sessions**

The Basics of Municipal Leasing

Presenter: David Roeder, Director of Sustainable Lending, Ecofin Advisors, LLC

The Basics of Federal Finance

Presenters: Jenny Shotts, SVP Federal Originations, Key Government Finance, Inc Chad

Cobbs, VP Leasing & Financial Services, Micro Tech

Issuer & Municipal Advisors Round Table 3:30 p.m. – 5:00 p.m.

Presenters: Nate Canova, Partner, Dorsey & Whitney, LLP & Alan Woolever, Partner,

Gilmore & Bell, PC

5:30 p.m. - 7:00 p.m. **AGLF Welcome Reception**

7:00 p.m. Dinner (On Own)

Thursday, May 11, 2023

7:00 a.m. – 4:00 p.m. **Conference Registration**

7:45 a.m. - 8:45 a.m. **Breakfast**

Sponsored by Huntington Bank

8:45 a.m. – 9:00 a.m. **Conference Welcome & Business Meeting**

9:00 a.m. - 10:00 a.m. **Keynote Session: Economic Update**

Speaker: TBA

10:00 a.m. - 10:15 a.m. **Refreshment Break**

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10:15 a.m. – 11:15 a.m. Municipal Session: Municipal Market Update

Moderator: Kevin King, Sr. Managing Director, Public Sector Finance, Webster Bank

Speaker: Matt Fabian, Partner, Municipal Market Analytics, Inc.

10:15 a.m. - 12:15 a.m. **Federal Session: VA Contracting**

Moderator: Chad Cobbs, VP Leasing & Financial Services, Micro Tech

Panelists: Debra Rollins, Contracting Officer (Tentative)

Municipal Session: State Lows Impacting Municipal Finance & Tax Reimbursement Issues 11:15 a.m. – 12:15 p.m.

Presenters: Juliet Huang, Partner, Chapman & Cutler, LLC & Alan Woolever, Partner, Gilmore

& Bell, PC.

12:15 p.m. – 1:45 p.m. Lunch

Sponsored by

43rd Annual AGLF Conference 2023

Municipal Session: Energy related tax credits under Inflation Reduction Act 1:45 p.m. - 2:45 p.m. Moderator: Jeffry Elliott, President, Huntington Equipment Finance Panelists: 1:45 p.m. – 2:45 p.m. Federal Session: FAR Clauses & Top 10 Watch Items in Federal Procurement Moderator: Jenny Shotts, SVP Federal Originations, Key Government Finance, Inc. Speaker: Michelle Currier, Chief Learning Officer, National Contract Management Association **Refreshment Break** 2:45 p.m. - 3:00 p.m. Sponsored by 3:00 p.m. – 4:00 p.m. **Keynote Speaker: 2002 Olympic Planning Experience** Gordon Crabtree, CFO 2002 Salt Lake City Winter Olympic Organizing Committee 4:30pm - 6:30pm **Bobsled Optional Event** (Pre-Sign Up needed to Participate) 5:00 p.m. - 11:00 p.m. Networking Event -Olympic Park, Park City, UT (meet in lobby at 5:30pm) Sponsored by Capital One Public Funding Friday, May 12, 2023 7:00a.m. - 10:30a.m. **Conference Registration** 7:30 a.m. - 8:45 a.m. **Breakfast** Sponsored by Webster Bank 9:00 a.m. - 10:00 a.m. Municipal Advisor Rule – Staying in your Lane Presenters: Nate Canova, Partner, Dorsey & Whitney, LLP, Juliet Huang, Partner, Chapman & Cutler, LLC & Maryann Santos, Business Operations Manager, Capital One Public Funding, LLC 9:00 a.m. - 10:00 a.m. Lawyers' Panel – Federal Moderator: Jenny Shotts, SVP Federal Originations, Key Government Finance, Inc Panelists: TBD 10:00 a.m. - 10:15 a.m. **Refreshment Break** Sponsored by 10:15 a.m. - 11:15 a.m. **Municipal Session: Hot Topic Panel** Moderator: Panelists:

Federal Session: Claims Process 10:15 a.m. – 11:15 a.m.

Moderator: Jenny Shotts, SVP Federal Originations, Key Government Finance, Inc.

Panelists: Zachary Prince

11:15 a.m. - 11:30 a.m. **Conference Giveaway**

Must be present to win.